

6:50



2 People



iMessage

Tue, May 17 at 3:02 PM

Olive Rodriguez

Hi Liz, I was informed by Principal that My status with the Four Seasons has changed and I am no longer with the company since March 23rd. Can you all shed some light on that?



Hi. Who is this?

Olive Rodriguez



This is Olive.

Oh. Sorry. Hi Olive. Your 401K? There is no status change.

Did you get a communication or something?

Olive Rodriguez



iMessage



6:50



2 People >

Olive Rodriguez

I was called to make a  
decision on my 401K



That's odd.

What decision?

Olive Rodriguez

They said my status with  
the company has changed  
so I have options with my  
401k. I now have the option  
to roll over to a new  
company , cash out or  
place it in a Roth IRA  
account



Very odd. I'll reach out to  
them.

Nothing has changed.

And anyway - you can  
leave money with a  
provider indefinitely. Did



iMessage



6:50



2 People

Very odd. I'll reach out to them.

Nothing has changed.

And anyway - you can leave money with a provider indefinitely. Did you get something in the mail? I don't think they would have called to tell you that.

Olive Rodriguez

They said they also sent me a letter in writing



Ok. I'll look into it. There has been no change to your status.

1 Reply

Olive Rodriguez



iMessage

